

Children's Services Council of Palm Beach County

Finance Committee Meeting

Thursday, April 23, 2026, 3:45 p.m.

AGENDA

Welcome and introductions

Finance Committee Members:

Thomas Weber, Finance Committee Chair and Council Vice-Chair

Jose Luis Rodriguez, Esq., Finance Committee Vice-Chair and Council Chair

Heather Frederick, Chief Financial Officer, School District of Palm Beach County

CSC Staff:

Lisa Williams-Taylor, Ph.D., Chief Executive Officer

Debra Heim, Chief Financial Officer

Debra Gotlib, General Counsel and Chief of Legislative Affairs

PFM Asset Management LLC:

Leslie Weaber, Institutional Sales & Relationship Manager

Agenda Items:

1. Quarterly Investment Report – March 31, 2026
2. Annual review of Investment Policy
3. Minutes – March 26, 2026
4. Financial Statements – March 31, 2026
5. CSC Proposed 2026-2027 Budget
6. 5-Year Budget/Forecast – Fiscal year 2026-2027 through Fiscal Year 2030-2031

Adjournment

Next Meeting: May 28, 2026, 3:00 p.m.