

Children's Services Council of Palm Beach County

# Finance Committee Meeting

Thursday, June 25, 2026, 3:45 p.m.

## AGENDA

### Welcome

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Introductions

#### Finance Committee Members

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Thomas Weber, Finance Committee Chair and Council Vice-Chair

Jose Luis Rodriguez, Esq., Finance Committee Vice-Chair and Council Chair

Heather Frederick, Chief Financial Officer, School District of Palm Beach County

#### CSC Staff

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Lisa Williams-Taylor, Ph.D., Chief Executive Officer

Debra Heim, Chief Financial Officer

Debra Gotlib, General Counsel and Chief of Legislative Affairs

### Agenda Items

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1. Minutes – May 28, 2026
2. Monthly Investment Report – May 31, 2026
3. Financial Statements – May 31, 2026
4. CSC Proposed Tentative Fiscal Year 2026-2027 Annual Budget

### Adjournment

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Next Meeting: August 6, 2026, 4:00 p.m.