

Children's Services Council of Palm Beach County

Finance Committee Meeting

Thursday, August 6, 2026, 4:00 p.m.

AGENDA

Welcome

Introductions

Finance Committee Members

Thomas Weber, Finance Committee Chair and Council Vice-Chair

Jose Luis Rodriguez, Esq., Finance Committee Vice-Chair and Council Chair

Heather Frederick, Chief Financial Officer, School District of Palm Beach County

CSC Staff

Lisa Williams-Taylor, Ph.D., Chief Executive Officer

Debra Heim, Chief Financial Officer

Debra Gotlib, General Counsel and Chief of Legislative Affairs

PFM Asset Management LLC

Richard Pengelly, CFA, CIMA, CTP, Managing Director

Agenda Items

1. Quarterly Investment Report – June 30, 2026
2. Minutes – June 25, 2026
3. Financial Statements – June 30, 2026

Adjournment

Next Meeting: September 10, 2026, 4:30 p.m.