

Children's Services Council of Palm Beach County

Finance Committee Meeting

Thursday, August 7, 2025, 4:00 p.m.

AGENDA

Welcome and introductions

Finance Committee Members:

Thomas Bean, Council and Finance Committee Chair

Jose Luis Rodriguez, Esq., Council and Finance Committee Vice-Chair

Paul Dumars, Palm Beach County Resident

Heather Frederick, Chief Financial Officer, School District of Palm Beach County

CSC Staff:

Lisa Williams-Taylor, Ph.D., Chief Executive Officer

Debra Heim, Chief Financial Officer

Debra Gotlib, General Counsel and Chief of Legislative Affairs

PFM Asset Management LLC:

Leslie Weaber, Institutional Sales & Relationship Manager

Agenda Items:

1. Quarterly Investment Report – June 30, 2025
2. Minutes – July 15, 2025
3. Financial Statements – June 30, 2025

Adjournment

Next Meeting: September 15, 2025, 4:00 p.m.